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# FOREIGN AGRICULTURE CIRCULAR



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SUGAR  
FS 3-65  
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## WORLD SUGAR TRADE

### CHANGES LITTLE IN 1964

World sugar exports in calendar year 1964 amounted to 18.9 million short tons, raw value, compared with 19.0 million in 1963. Exports were up in 1964 for North America, Eastern Europe, Asia, and Oceania. There was a significant decline in exports from South America, and small declines took place in Western Europe and Africa.

Cuban exports showed a marked increase over the low level of 1963, but were still below 1962 levels and the 1955-59 average. Shipments to the Communist Bloc countries of Eastern Europe in 1964 amounted to 2.5 million tons. Exports by Cuba to these countries amounted to 1.7 million tons in 1963 and 3.0 million tons in 1962. Shipments made to Mainland China in 1964 declined for the second straight year.

North America accounted for 38.7 percent of all exports in 1964 and was the largest net exporter. Western Europe was the largest net importer. Eastern Europe increased its position as a net exporter, with Poland the leading exporter. African exports declined slightly during the year, but Africa was still on a net export basis.

Imports of sugar into the United States declined by 20 percent in 1964 from the 1963 level, and was 17 percent below 1955-59 average imports. The Philippines was the largest supplier, followed by Mexico, Dominican Republic, Peru, and Australia. The United States has imported no sugar from Cuba since 1960.

This circular contains more detailed information than the summary of similar title published in the World Agricultural Production and Trade Statistical Report of August 1965.

## SUGAR, CENTRIFUGAL RAW VALUE: International trade, average 1955-59, annual 1962, 1963 and 1964

Continent and country	Average		1962		1963		1964 <sup>1/</sup>	
	1955-59							
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons
North America:								
British Honduras.....	7 :	1 :	26 :	1 :	29 :	1 :	34 :	1
Canada.....	1 :	717 :	12 :	832 :	53 :	830 :	17 :	845
Costa Rica.....	4 :	3 :	24 :	2/ :	43 :	2/ :	40 :	0
El Salvador.....	7 :	2/ :	21 :	2/ :	20 :	2/ :	23 :	2/
Guatemala.....	1 :	2/ :	37 :	2/ :	51 :	2/ :	68 :	0
Honduras.....	2/ :	11 :	2/ :	5 :	2/ :	2 :	2/ :	3
Mexico.....	119 :	12 :	394 :	2/ :	438 :	2/ :	578 :	2/
Nicaragua.....	14 :	2/ :	44 :	2/ :	48 :	2/ :	54 :	2/
Panama.....	4 :	2/ :	4 :	2/ :	10 :	2/ :	19 :	2/
United States.....	30 :	4,323 :	3 :	4,671 :	4 :	4,486 :	5 :	3,596
Caribbean:								
Antigua.....	27 :	2/ :	21 :	0 :	28 :	0 :	21 :	0
Barbados.....	165 :	2/ :	153 :	0 :	192 :	0 :	157 :	0
Cuba.....	5,725 :	2/ :	5,656 :	0 :	3,881 :	0 :	4,603 :	0
Dominican Republic.....	744 :	2/ :	890 :	2/ :	719 :	2/ :	729 :	2/
Guadeloupe.....	134 :	0 :	190 :	0 :	182 :	0 :	179 :	0
Haiti.....	19 :	0 :	38 :	0 :	40 :	0 :	15 :	0
Jamaica.....	349 :	0 :	424 :	0 :	442 :	0 :	467 :	0
Martinique.....	78 :	0 :	87 :	0 :	86 :	0 :	58 :	0
Netherlands Antilles.....	0 :	8 :	0 :	8 :	0 :	7 :	0 :	7
St. Kitts.....	48 :	0 :	44 :	0 :	40 :	0 :	44 :	0
St. Lucia and St. Vincent:	10 :	2/ :	2 :	0 :	1 :	0 :	1 :	0
Trinidad and Tobago.....	170 :	2/ :	188 :	2/ :	211 :	0 :	209 :	0
Other 3/.....	0 :	5 :	0 :	8 :	0 :	9 :	0 :	9
Total North America....	7,656 :	5,080 :	8,258 :	5,525 :	6,518 :	5,335 :	7,321 :	4,461
South America:								
Argentina.....	41 :	2/ :	36 :	0 :	364 :	0 :	50 :	2/
Bolivia.....	0 :	54 :	0 :	24 :	0 :	10 :	0 :	0
Brazil.....	553 :	0 :	491 :	0 :	581 :	0 :	279 :	0
British Guiana.....	291 :	2/ :	347 :	2/ :	326 :	2/ :	279 :	2/
Chile.....	0 :	235 :	0 :	145 :	0 :	292 :	0 :	166
Colombia.....	20 :	16 :	76 :	2/ :	50 :	0 :	28 :	0
Ecuador.....	14 :	5 :	74 :	1 :	52 :	3 :	57 :	-
Paraguay.....	6 :	2 :	2/ :	6 :	7 :	0 :	3 :	0
Peru.....	510 :	2/ :	528 :	2/ :	547 :	2/ :	468 :	2/
Uruguay.....	0 :	88 :	0 :	58 :	0 :	55 :	0 :	44
Venezuela.....	35 :	15 :	0 :	2/ :	36 :	2/ :	0 :	2/
Other 3/.....	1 :	7 :	3 :	1 :	3 :	1 :	1 :	1
Total South America....	1,471 :	422 :	1,555 :	235 :	1,966 :	361 :	1,165 :	211
Europe:								
West								
Austria.....	2 :	34 :	2/ :	52 :	2/ :	45 :	2/ :	2
Belgium and Luxembourg:	118 :	57 :	82 :	10 :	81 :	68 :	108 :	41
Denmark.....	47 :	2/ :	11 :	13 :	108 :	54 :	168 :	20
Finland.....	0 :	173 :	0 :	182 :	0 :	150 :	0 :	215
France.....	646 :	489 :	761 :	474 :	964 :	425 :	727 :	566
Germany, West.....	13 :	309 :	46 :	175 :	5 :	339 :	17 :	71
Greece.....	0 :	117 :	0 :	140 :	0 :	100 :	0 :	121
Iceland.....	0 :	10 :	0 :	12 :	0 :	9 :	0 :	13
Ireland.....	6 :	60 :	25 :	57 :	30 :	48 :	20 :	53
Italy.....	85 :	40 :	2/ :	28 :	12 :	456 :	2/ :	544
Malta.....	0 :	13 :	0 :	17 :	0 :	16 :	0 :	11
Netherlands.....	60 :	269 :	14 :	139 :	19 :	247 :	7 :	288
Norway.....	1 :	167 :	1 :	169 :	1 :	220 :	1 :	116
Portugal.....	2/ :	144 :	2/ :	182 :	2/ :	172 :	2/ :	208
Spain 4/.....	1 :	58 :	0 :	56 :	2/ :	278 :	2/ :	316
Sweden.....	2 :	75 :	4 :	81 :	8 :	105 :	3 :	100
Switzerland.....	3 :	229 :	5 :	270 :	4 :	224 :	2 :	232
United Kingdom.....	748 :	2,835 :	381 :	2,414 :	489 :	2,817 :	532 :	2,547
Total West Europe....	1,732 :	5,079 :	1,330 :	4,471 :	1,721 :	5,773 :	1,585 :	5,464
East:								
Bulgaria.....	12 :	0 :	70 :	149 :	3 :	141 :	- :	157
Czechoslovakia.....	319 :	0 :	506 :	165 :	541 :	165 :	430 :	55
Germany, East.....	179 :	11 :	255 :	354 :	216 :	270 :	159 :	89
Hungary.....	58 :	57 :	96 :	0 :	162 :	0 :	171 :	0
Poland.....	254 :	11 :	854 :	166 :	255 :	114 :	604 :	0
Rumania.....	0 :	36 :	57 :	44 :	48 :	54 :	- :	-
Yugoslavia.....	18 :	102 :	29 :	161 :	30 :	67 :	15 :	131
Total East Europe....	840 :	217 :	1,867 :	1,039 :	1,255 :	811 :	1,379 :	432
Total Europe.....	2,572 :	5,296 :	3,197 :	5,510 :	2,976 :	6,584 :	2,964 :	5,896

SUGAR, CENTRIFUGAL, RAW VALUE: International trade, average 1955-59, annual 1962, 1963 and 1964 (continued)

Continent and country	Average		1962		1963		1964 <sup>1/</sup>	
	1955-59							
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons
USSR (Europe and Asia).....	236	536	993	2,740	1,014	1,255	477	2,082
Africa:								
Algeria.....	0	231	0	217	0	246	0	236
Angola.....	37	0	40	0	26	0	27	0
Egypt.....	23	42	69	141	15	92	28	22
Ethiopia <sup>5/</sup> .....	0	7	1	5	9	2/	13	2/
Ghana.....	0	42	0	73	0	45	0	49
Kenya.....	2/	37	2/	37	2/	21	2/	36
Liberia.....	0	1	0	3	0	3	0	3
Libya.....	0	18	0	29	0	26	0	34
Malagasy Republic.....	27	2	67	2/	74	2/	58	2/
Mauritius.....	579	0	567	0	640	0	628	0
Morocco.....	24	375	11	454	9	411	-	400
Mozambique.....	124	2/	119	2/	138	2/	92	2/
Nigeria.....	0	58	0	92	0	61	0	-
Reunion.....	197	0	238	0	229	0	204	0
Southern Rhodesia.....	0	64	0	43	51	7	72	2/
Sierra Leone.....	0	10	0	22	0	15	0	-
Somali, Republic of.....	1	5	2/	22	0	20	0	13
South Africa, Republic of.....	240	2/	528	2/	646	2/	641	2/
Sudan.....	0	130	0	127	0	131	0	143
Tanzania.....	2/	22	2/	29	2/	12	2/	2/
Togo.....	0	2	0	7	0	4	0	5
Tunisia.....	0	80	0	110	0	66	0	-
Uganda.....	2/	2	45	1	54	0	4	2/
Other <sup>3/</sup> .....	6	153	18	224	21	212	28	233
Total Africa.....	1,258	1,281	1,703	1,636	1,912	1,372	1,795	1,174
Asia:								
Aden.....	35	47	28	54	17	44	21	56
Afghanistan.....	0	23	0	41	0	42	0	52
Burma.....	0	27	0	28	0	17	0	40
Ceylon.....	0	190	0	200	0	172	0	264
China, Mainland.....	14	97	186	1,034	244	564	547	425
China, Taiwan.....	820	2/	747	0	762	0	899	0
Cyprus.....	0	13	0	15	0	15	0	13
Hong Kong.....	63	126	42	236	37	232	48	206
India.....	49	56	420	0	563	0	302	0
Indonesia.....	139	1	36	0	125	0	114	0
Iran <sup>6/</sup> .....	0	298	0	316	0	248	0	300
Iraq.....	0	178	0	259	0	162	0	148
Israel.....	0	76	0	70	0	86	0	105
Japan.....	18	1,285	7	1,651	3	1,628	13	1,701
Jordan.....	0	39	0	61	0	54	0	43
Korea, South.....	0	71	0	57	0	45	0	23
Lebanon.....	2/	29	0	57	0	44	0	-
Malaysia.....	21	274	45	320	13	312	64	316
Pakistan.....	3	74	0	138	0	64	0	60
Philippines.....	1,009	2/	1,082	2/	1,195	0	1,279	0
Syria.....	2/	53	0	81	0	75	0	81
Thailand.....	3	20	44	2/	59	2/	54	2/
Turkey (Europe and Asia).....	17	2	164	0	50	0	153	0
Vietnam.....	2	63	0	53	0	60	0	53
Other <sup>3/</sup> .....	76	159	111	286	14	161	11	202
Total Asia.....	2,269	3,201	2,912	4,957	3,082	4,025	3,505	4,088
Oceania:								
Australia.....	780	0	1,287	0	1,263	0	1,384	0
Fiji.....	185	2/	224	2/	288	2/	345	0
New Zealand.....	2/	121	2/	147	2/	134	2/	137
Other <sup>3/</sup> .....	0	13	0	21	0	20	0	19
Total Oceania.....	965	134	1,511	168	1,551	154	1,729	156
Total world.....	16,427	15,950	20,129	20,771	19,019	19,086	18,956	18,068
U.S.-Offshore Trade.....	7/ 5	1,950	7/ 7	2,001	7/ 8	1,928	7/ 2	1,918
Puerto Rico.....	982	7/ 2	904	7/ 3	876	7/ 3	793	7/ 3
Hawaii.....	956	0	1,084	0	1,033	0	1,112	0
Virgin Islands.....	11	7/ 1	11	7/ 1	16	7/ 1	16	7/ 1
Guam.....	0	7/ 1	0	7/ 1	0	7/ 1	0	7/ 1
Total.....	1,954	1,954	2,006	2,006	1,933	1,933	1,923	1,923

<sup>1/</sup> Preliminary. <sup>2/</sup> Less than 500 tons. <sup>3/</sup> Includes trade of other countries not shown separately. <sup>4/</sup> Canary Islands, Ceuta and Melilla considered provinces of Spain after January 1, 1953. <sup>5/</sup> Crop year. <sup>6/</sup> Iranian calendar year. <sup>7/</sup> Sugar and related products.

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The USSR increased its imports and decreased its exports in 1964. Imports of 2.1 million tons came almost entirely from Cuba. Exports declined from 1 million tons in 1963 to 477,000 tons in 1964. The United States remained by far the world's largest importer of sugar. The United Kingdom was again second as a world importer of sugar, although imports declined by almost 300,000 tons.

Imports of sugar into Japan accounted for 45 percent of all Asian imports. There was a decline of imports into Mainland China, for the second straight year.

World consumption is expected to rise more in 1965 than in 1964. The all-time record 1964-65 production of 70.1 million tons has resulted in world prices plunging to a 20-year low. The low prices have spurred consumption, however, and will probably help to maintain trade at about the same level in 1965 as in 1964.

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